



# HEALTHCARE INFORMATION

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The final step of the Financial First Aid Kit is to gather up all your pertinent medical information. This short section just consists of the Medical Information Checklist. This is your opportunity to put all of your information in one place, this includes prescriptions, medical equipment and any doctor's contact information.



## Medical Information Checklist

- Insurance Information
- Medications and Prescriptions
- Medical Device Details
- Pet Health Information



**Almost done!**

Now is the time to have your medical contacts and records handy.

**ATTENTION:** Always be cautious about sharing personal financial information, such as your bank account number, social security number, or credit card number. [Click here](#) to learn how to safeguard your critical documents.



# HEALTHCARE CONTACTS AND RECORDS

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Medical Contacts				
Item	Do You Need It?	Got It!	Date Updated	Notes
Physician Contact				You may wish to put a copy of your physician's or specialist's business card or paperwork from your most recent visit into your Kit.
Pediatrician Contact				
Dental Contact				
Healthcare Specialist				
Veterinarian Contact				

ID Cards and Medical Records				
Item	Do You Need It?	Got It!	Date Updated	Notes / ID Numbers
Healthcare Insurance ID Card				
Auto Insurance ID Card				
Veteran's Health ID Card				
Pharmacy ID Card				
Medicare/Medicaid ID Card				
Caregiver Agreement				
Current Medication Lists				
Active Prescriptions				
Medical Equipment Info				
Disability Documents				



## Who belongs to who?

Let's go through and record which healthcare providers belong to which household members.

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# HEALTHCARE PROVIDER INFORMATION

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Healthcare Provider Information #1					
Last Name		First Name		Location	
Specialty		Phone		Email	
Notes					

Healthcare Provider Information #2					
Last Name		First Name		Location	
Specialty		Phone		Email	
Notes					

Healthcare Provider Information #3					
Last Name		First Name		Location	
Specialty		Phone		Email	
Notes					

Healthcare Provider Information #4					
Last Name		First Name		Location	
Specialty		Phone		Email	
Notes					

Dentist Information					
Last Name		First Name		Location	
Specialty		Phone		Email	

Veterinarian Information					
Last Name		First Name		Location	
Specialty		Phone		Email	



## What happens in the event of a disaster?

The last section of the Financial First Aid Kit we'll talk about the steps to expect when a disaster happens.

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